

1A Wisconsin income tax

2007

Complete form using **BLACK INK**

DO NOT STAPLE

Your social security number 	Spouse's social security number
---------------------------------	-------------------------------------

Your legal last name	Legal first name	M.I.
If a joint return, spouse's legal last name	Spouse's legal first name	M.I.
Home address (number and street)		
City or post office	State	Zip code

Filing status

- ☐ Single
- ☐ Married filing joint return (even if only one had income)
- ☐ Head of household Fill in qualifying person's name
Also, check here if married. ☐ _____

State election campaign fund

If you want \$1 to go to the State Election Campaign Fund, check here. ☐ You ☐ Your spouse
Designating an amount will not change your tax or refund.

Tax district Check below then fill in either the name of city, village, or town and the county in which you lived at the end of 2007.

☐ City ☐ Village ☐ Town
City, village, or town ☐ _____

County of ☐ _____

School district number (see page 19) _____

Special conditions ☐ _____

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ENCLOSE withholding statements



1	Wages, salaries, tips, etc. (see page 6)	1	_____	.00
2	Interest (see page 6)	2	_____	.00
3	Ordinary dividends (from line 9a of federal Form 1040A or 1040)	3	_____	.00
4	Capital gain distributions (see page 7)	4	_____	.00
5	Unemployment compensation (from worksheet, page 7)	5	_____	.00
6	Taxable IRA distributions, pensions and annuities, and social security benefits (see page 7)	6	_____	.00
7	Add lines 1 through 6	7	_____	.00
8	IRA deduction (see page 9)	8	_____	.00
9	Student loan interest deduction (see page 9)	9	_____	.00
10	Add lines 8 and 9	10	_____	.00
11	Subtract line 10 from line 7. This is your Wisconsin income	11	_____	.00
12	If your parent (or someone else) can claim you (or your spouse) as a dependent, check here <input type="checkbox"/> 12 _____			
13	Fill in the standard deduction for your filing status from table, page 27. But if you checked line 12, fill in amount from worksheet, page 9	13	_____	.00
14	Subtract line 13 from line 11. If line 13 is larger than line 11, fill in 0	14	_____	.00
15	Exemptions (Caution: see page 9)			
	a Fill in exemptions from your federal return x \$700	15a	_____	.00
	b Check if 65 or older <input type="checkbox"/> You + <input type="checkbox"/> Spouse = _____ x \$250	15b	_____	.00
	c Add lines 15a and 15b	15c	_____	.00
16	Subtract line 15c from line 14. If line 15c is larger than line 14, fill in 0. This is your taxable income	16	_____	.00
17	Tax. Use amount on line 16 to find your tax using table, page 20	17	_____	.00
18	Armed forces member credit (must be stationed outside U.S., see page 10)	18	_____	.00
19	School property tax credit			
	a Rent paid in 2007—heat included _____ .00 } Find credit from table page 11	19a	_____	.00
	Rent paid in 2007—heat not included _____ .00			
	b Property taxes paid on home in 2007 _____ .00 } Find credit from table page 12	19b	_____	.00
20	Working families tax credit, see page 12	20	_____	.00
21	Married couple credit. Complete schedule on reverse side	21	_____	.00
22	Add lines 18 through 21. This is the total of your credits	22	_____	.00
23	Subtract line 22 from line 17. If line 22 is larger than line 17, fill in 0. This is your net tax	23	_____	.00

PAPER CLIP payment here

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24 Fill in net tax from line 23 24 .00

25 Sales and use tax due on out-of-state purchases (see page 13) 25 .00

26 Donations (decreases refund or increases amount owed)

a Endangered resources .00 e Multiple sclerosis .00

b Packers football stadium .00 f Firefighters memorial .00

c Breast cancer research .00 g Prostate cancer research .00

d Veterans trust fund .00 Total (add lines a through g) 26h .00

27 Add lines 24, 25, and 26h 27 .00

28 Wisconsin income tax withheld. Enclose withholding statements 28 .00

29 2007 estimated tax payments and amount applied from 2006 return 29 .00

30 Earned income credit (see page 14)

Qualifying Federal

children credit .00 x % = 30 .00

31 Homestead credit. Attach Schedule H or H-EZ 31 .00

32 Eligible veterans and surviving spouses property tax credit 32 .00

33 Add lines 28 through 32 33 .00

34 If line 33 is more than line 27, subtract line 27 from line 33. This is the AMOUNT YOU OVERPAID 34 .00

35 Amount of line 34 you want REFUNDED TO YOU 35 .00

36 Amount of line 34 you want applied to your 2008 estimated tax 36 .00

37 If line 33 is less than line 27, subtract line 33 from line 27. This is the AMOUNT YOU OWE 37 .00

38 Underpayment interest. Also include on line 37 (see page 16) 38 .00

Third Party Designee Do you want to allow another person to discuss this return with the department (see page 16)? Yes Complete the following. No

Designee's name Phone no. () Personal identification number (PIN)

Sign below Under penalties of law, I declare that this return and all attachments are true, correct, and complete to the best of my knowledge and belief.

Your signature Spouse's signature (if filing jointly, BOTH must sign) Date

Mail your return to: Wisconsin Department of Revenue If tax due PO Box 268, Madison WI 53790-0001

If homestead credit claimed PO Box 34, Madison WI 53786-0001

If refund or no tax due PO Box 59, Madison WI 53785-0001

Married Couple Credit When Both Spouses Are Employed

	(A) YOURSELF	(B) YOUR SPOUSE
1 Wages, salaries, tips, and other employee compensation from line 1 of Form 1A. Do not include deferred compensation or scholarships and fellowships that are not reported on a W-2 1 .00		.00
2 IRA deduction, if any, from line 8 of Form 1A 2 .00		.00
3 Subtract line 2 from line 1 3 .00		.00
4 Compare amounts in columns (A) and (B) of line 3. Fill in the smaller amount here. If more than \$16,000, fill in \$16,000 4 .00		
5 Rate of credit is .03 (3%) 5 x .03		
6 Multiply line 4 by line 5. Round the result and fill in here and on line 21 on reverse side. Do NOT fill in more than \$480 6 .00		



R T MAN C

For Department Use Only

Check here if an amended return ☐

Claimant's social security number 		Spouse's social security number 	
Claimant's legal last name		Legal first name	
Spouse's legal last name		Spouse's legal first name	
Home address (number and street)		M.I.	
City or post office		State	
Zip code		M.I.	
City, village, or town		County of	
Special conditions <input type="checkbox"/>		(See page 7.)	

- 1a** What was your age as of December 31, 2007? (If you were under 18, you do not qualify for homestead credit for 2007.) **1a** Fill in age
- b** If your spouse was age 65 or over as of December 31, 2007, check line 1b **1b** Check here ☐
- 2** Were you a legal resident of Wisconsin from 1-1-07 through 12-31-07? (If "No," you do not qualify.) **2** ☐ Yes ☐ No
- 3** Were you claimed or will you be claimed as a dependent on someone else's 2007 federal income tax return? (If "Yes" and you were under age 62 on December 31, 2007, you do not qualify.) **3** ☐ Yes ☐ No
- 4a** Are you now living in a nursing home? (If "Yes," indicate the date you entered _____ and the nursing home name and address _____) **4a** ☐ Yes ☐ No
- b** If "Yes," are you receiving medical assistance under Title XIX? (If both 4a and 4b are "Yes," you do not qualify.) **4b** ☐ Yes ☐ No
- 5** Did you become ☐ married **or** ☐ divorced in 2007? (If "Yes," fill in date _____; see page 16.) **5** ☐ Yes ☐ No
- 6a** If married for any part of 2007, did you and your spouse maintain separate homes during any part of the year? (If "Yes," see page 15.) **6a** ☐ Yes ☐ No
- b** If you and your spouse maintained separate homes while married during 2007, did either spouse notify the other of their marital property income? (See page 15.) **6b** ☐ Yes ☐ No

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Household Income Include all 2007 income as listed below. If married, include the incomes of both spouses. See pages 7 to 11.

- 7** Wisconsin income from your 2007 income tax return. If you **already filed** your tax return, **attach a copy marked "Duplicate."** (See page 5, Part C.1, paragraph 3.) **7** _____ .00
- 8** If you or you and your spouse **are not filing** a 2007 Wisconsin return, fill in Wisconsin **taxable** income on lines 8a and 8b.
- a** Wages _____ .00 + Interest _____ .00 + Dividends _____ .00 = **8a** _____ .00
- b** Other taxable income. Attach a schedule listing each income item **8b** _____ .00
- 9 Nontaxable household income. Do not include amounts filled in on line 7 or 8.**
- a** Unemployment compensation **9a** _____ .00
- b** Social security, federal and state SSI, SSI-E, SSD, and caretaker supplement payments. Include Medicare premium deductions **9b** _____ .00
- c** Railroad retirement benefits. Include Medicare premium deductions **9c** _____ .00
- d** Pensions and annuities, including IRA, SEP, SIMPLE, and qualified plan distributions (see page 8). **9d** _____ .00
- e** Contributions to deferred compensation plans (see box 12 of wage statements, and page 8) **9e** _____ .00
- f** Contributions to IRA, self-employed SEP, SIMPLE, and qualified plans **9f** _____ .00
- g** Interest on United States securities (e.g., U.S. Savings Bonds) and state and municipal bonds **9g** _____ .00
- h** Scholarships, fellowships, grants (see page 9), and military compensation or cash benefits **9h** _____ .00
- i** Child support, maintenance payments, and other support money (court ordered) **9i** _____ .00
- j** Wisconsin Works (W2), county relief, kinship care, and other cash public assistance (see page 9) **9j** _____ .00
- 10** Add lines 7 through 9j. Enter here and on line 11a, at the top of page 2 **10** _____ .00





11 a Enter amount from line 10 here	11a _____	.00
b Workers' compensation, income continuation, and loss of time insurance (e.g., sick pay)	11b _____	.00
c Gain from sale of home excluded for federal tax purposes (see instructions)	11c _____	.00
d Other capital gains not taxable	11d _____	.00
e Net operating loss carryforward and capital loss carryforward	11e _____	.00
f Income of nonresident spouse or part-year resident spouse; nontaxable income from sources outside Wisconsin; resident manager's rent reduction; clergy housing allowance; and nontaxable Native American income	11f _____	.00
g Partners', LLC members', and S corporation shareholders' distributive share of depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs. If none was claimed, write "None" on federal Schedule E, Part II, near the entity's name	11g _____	.00
h Car or truck depreciation (standard mileage rate)	11h _____	.00
i Other depreciation, Section 179 expense, depletion, amortization, and intangible drilling costs ..	11i _____	.00
12 a Subtotal. Add lines 11a through 11i	12a _____	.00
b Number of qualifying dependents. Do not count yourself or your spouse (see page 11) _____ x \$250 =	12b _____	.00
c Household income. Subtract line 12b from line 12a (if \$24,500 or more, no credit is allowed)	12c _____	.00

Taxes and/or Rent See pages 11 to 14.

- ☐ Check here if your home was located on more than one acre of land and **was not** part of a farm; see **Schedule 1**, page 3.
- ☐ Check here if your home was located on more than one acre of land and **was** part of a farm.
- ☐ Check here if your home was used for purposes other than personal or farm use while you lived there in 2007; see **Schedule 2**, page 3.
- ☐ Check here if you received Wisconsin Works (W2) payments or county relief during 2007; see **Schedule 3**, page 3.

13 Homeowners – Net 2007 property taxes on your homestead, whether paid or not	13 _____	.00
14 Renters— Rent from your rent certificate(s), line 13a (or Shared Living Expenses Schedule). See pages 12 to 14.		
Heat included (13b of rent certificate is "Yes")	14a ▶ _____	.00 x .20 (20%) = 14b _____ .00
Heat not included (13b of rent certificate is "No")	14c ▶ _____	.00 x .25 (25%) = 14d _____ .00
15 Total of lines 13, 14b, and 14d (or amount from line 6 of Schedule 3)	15 _____	.00

Don't delay your refund: **ATTACH** 2007 tax bill(s) (or closing statement) and/or original rent certificate(s).
ATTACH ownership document (if the tax bill lists names other than yours). **See page 11.**

Credit Computation

16 Fill in the smaller of (a) amount on line 15 or (b) \$1,450	16 _____	.00
17 Using the amount on line 12c, fill in the appropriate amount from Table A (page 17)	17 _____	.00
18 Subtract line 17 from line 16 (if line 17 is more than line 16, fill in 0; no credit is allowable) ..	18 _____	.00
19 Homestead credit – Using the amount on line 18, fill in the credit from Table B (page 18)	19 _____	.00

If you file a Wisconsin income tax return, attach this claim behind Form 1, 1A, or 1NPR. Fill in your homestead credit (line 19) on line 31 of Form 1A; line 45 of Form 1; or line 70 of Form 1NPR. (If filing Form 1 or Form 1NPR, **ATTACH** a complete copy of your **federal** income tax return and schedules.) You cannot file Form WI-Z with a homestead credit claim.

Under penalties of law, I declare this homestead credit claim and all attachments are true, correct, and complete to the best of my knowledge and belief.

Claimant's signature, date

Spouse's signature

Daytime phone number

Sign Here ▶

()

Mail to:

Wisconsin Department of Revenue
 PO Box 34
 Madison WI 53786-0001



DON'T file this claim UNLESS a
 rent certificate or property tax bill
 (or closing statement) is included.

For Department Use Only

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